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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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ALLIED IRISH BANKS, p.l.c.,

Plaintiff,

No. 03 Civ. 3748 (DAB) (GWG)

v.

BANK OF AMERICA, N.A. and
CITIBANK, N.A.,

Defendants.

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BANK OF AMERICA, N.A. and CITIBANK, N.A.,

Counterclaim and Third-Party Plaintiffs,

v.

ALLIED IRISH BANKS, p.l.c.,

Counterclaim-Defendant,

and

M&T BANK CORPORATION and MANUFACTURERS
AND TRADERS TRUST COMPANY,

Third-Party Defendants.

----- X

STIPULATION AND ORDER

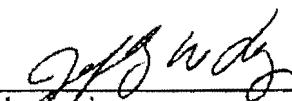
IT IS HEREBY STIPULATED AND AGREED by and between Plaintiff/Counterclaim Defendant AIB ("AIB"), Defendant/Third-Party Plaintiff Bank of America, N.A. ("BofA"), and Third-Party Defendants M&T Bank Corporation and Manufacturers and Traders Trust Company (the "M&T Parties"), through their respective counsel of record, that (1) AIB's claims against BofA in the above-captioned action, (2) BofA's

counterclaims against AIB in the above-captioned action and (3) BofA's third-party claims against the M&T Parties in the above-captioned action are hereby dismissed on the merits and in their entirety with prejudice pursuant to Rule 41(a) of the Federal Rules of Civil Procedure, without award of costs, expenses or attorneys' fees to either party.

Dated: January 24, 2012

COOLEY LLP

By:


Alan Levine
Ian Shapiro
Jeffrey W. Lang

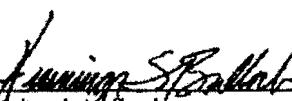
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*Attorneys for Plaintiff and Counterclaim Defendant
Allied Irish Banks, p.l.c. and Third-Party
Defendants M&T Bank Corporation and
Manufacturers and Traders Trust Company*

Dated: January 24, 2012

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*Attorneys for Defendant and Counterclaim and
Third-Party Plaintiff Bank of America, N.A.*

SO ORDERED

Deborah A. Batts

DEBORAH A. BATTIS
UNITED STATES DISTRICT JUDGE
01/25/12